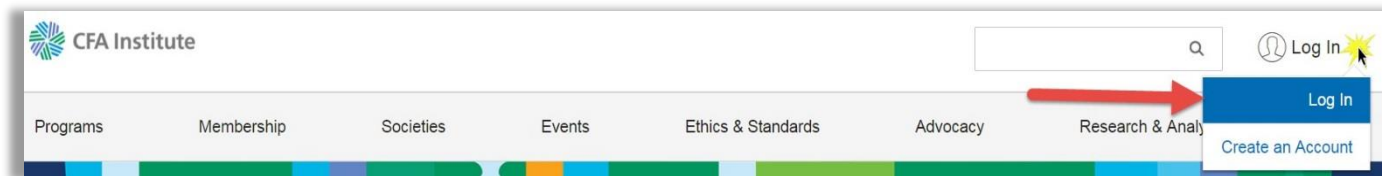
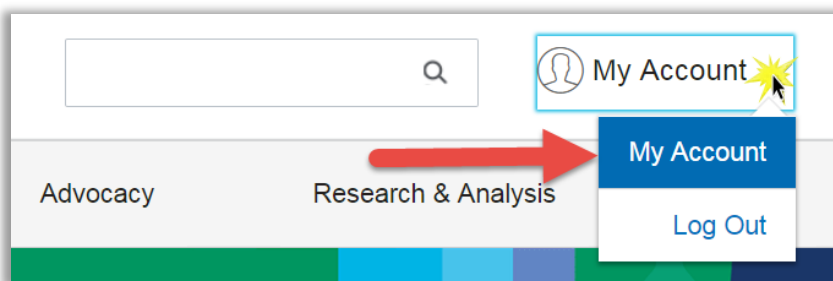


HOW TO APPLY FOR A STUDENT SCHOLARSHIP

To apply for a student scholarship, navigate to www.cfainstitute.org and log in to your account. If you do not have an account, you will need to create one by clicking on 'Create An Account'.



Once logged in, click on the 'Your Account' link at the top of the page.



Under the 'Career Development & Learning' section click on the purple 'Scholarships' box.



Continued....

On the next page you are presented with the full list of available scholarships. Click on the link circled in red below to apply for a student scholarship.



Please read the instructions at the top of the page. Then select the exam offering you would like to apply for by clicking on either the December (September deadline) or June (February deadline) exam offering. You are not able to apply for both exam offerings

CFA® Program University Student Scholarship Application

This scholarship is available to students of a university participating in our University Affiliation Program. Please complete the application below. Your application will be shared with the principal contact of your university for evaluation. Once an application decision has been made, we will contact you via email.

If you are selected for a scholarship award, your program enrollment fee is waived, and your exam registration fee is reduced to USD 350.

Applicants should not register for any examination prior to receiving an official scholarship decision.

Exam Selection *

☐ Level I

Application deadline:
01 Feb 2019

☐ Level I

Application deadline:
02 Sep 2018

Continued....

The Applicant Information section will populate your CFA Institute ID, Email Address, Given Name, Surname, Suffix, Date of Birth, and Gender. If any of this information is incorrect, continue with the application and once submitted you should email info@cfainstitute.org to correct any error in your account information.

Applicant Information
* indicates a required field

CFA Institute ID *

Email Address *

Please enter the name exactly as it appears on your international travel passport.

Given Name(s) *
First name and any middle name(s)

Surname *
Last Name

Suffix

Date of Birth *

Day *

Month *

Year *

Gender *

☐ Female

☒ Male

☐ Prefer Not to Answer

Continued....

The below is a continuation of the Applicant Information. Please complete all required fields.

Phone *

Country / Region code *

USA +1 ▼

Phone Number (add numerical digits only)*

Name of College / University *

Select College / University ▼

College / University website URL * **Education ***☐ Undergraduate☐ Graduate**Current year of study ***

Select Years of Study ▼

The next section will ask you how you learned of the Student Scholarship. You are required to select from the drop- down menu. The 'Attachments' section allows you to upload any document that may be required by your professor when submitting your application. If your professor has not instructed you to submit documentation, please proceed to the next section.

Scholarship Referral *

How did you learn about Student Scholarships?

Select ▼

If other, please specify

Attachments **DO NOT NEED TO ATTACH ANY DOCUMENTS**

If your professor requires supporting documents to be submitted with your scholarship application, you may attach them below. If not, please proceed to the next step.

You may attach no more than five (5) items, at a maximum size of 25MB each. We accept the following file types: PDF, DOC, DOCX, MP3, MP4, AVI, MOV

Select Attachment Type ▼

No file chosen

Continued....

The Acknowledgement section is the final section of the student scholarship and you must agree to the statements to submit your scholarship. Please click the box next to 'I agree to the statements above' once you have reviewed and considered each statement.

Acknowledgement *

In consideration of my application for the CFA Institute Student Scholarship, I hereby:

1. Certify that I am a full-time undergraduate student in my final year of study or a full or part-time graduate student and that I meet the [entrance requirements](#) for the CFA Program. The principal contact is sponsoring me for a scholarship.
2. Certify that I have reviewed and will adhere to the [Official Rules for the Scholarship Program](#).
3. Certify that I do not have any conflicts of interests as defined in the Official Rules. If any potential conflicts of interest are present, I have disclosed them fully.
4. Certify that my answers are correct and truthful.
5. Agree that if it is determined that my answers on this Application are inaccurate, false, or untruthful, I may be subject to an investigation by the CFA Institute Professional Conduct Program, disciplinary sanction, and/or ineligible to receive future scholarships.
6. I understand that the data in my application may be shared with CFA Institute member societies.

☐ **I agree to the statements above.**

To submit your application to your professor for review, click on [Save and Submit](#). If you are not ready to submit your application for review, click on the [Save for Later](#).

Note: Applicants should not register for any examination prior to receiving an official scholarship decision. Refunds are not permitted.

Contact us with any questions at www.cfainstitute.org/contactus.

[Contact us](#) to purchase the eBook curriculum in advance of registration.

[Save for Later](#)

[Save and Submit](#)

If your application is submitted successfully, you will see the below message and you will receive an email confirmation to the email address you provided when submitting your application.



Thank you for applying. Your application was submitted successfully.

The Scholarships Team will contact you regarding your application before the deadline of 9/1/2018

Continued....

Shortly after clicking [Save and Submit](#) and receiving the above confirmation message you should also receive an email confirming we received your student scholarship application. Below is a sample of a confirmation email.



CFA Institute

CFA Institute ID:

Dear

Thank you for your interest in our CFA Institute Scholarship Programs.




We are in receipt of your June 2019 scholarship application. Our application review and processing times vary. However, you can expect a formal decision no later than one week after the application submission period ends. We will contact you if additional information is required.

You can check your application status online by visiting www.cfainstitute.org, logging in to Your Account, and clicking on the Scholarships page.

Please [contact us](#) if you need anything further.

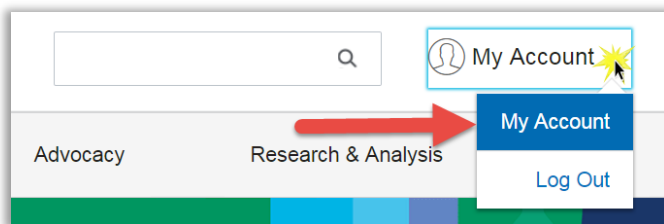
Best regards,
Global Scholarships Administration Team

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915 East High Street
Charlottesville, VA 22902
[Contact Us](#)

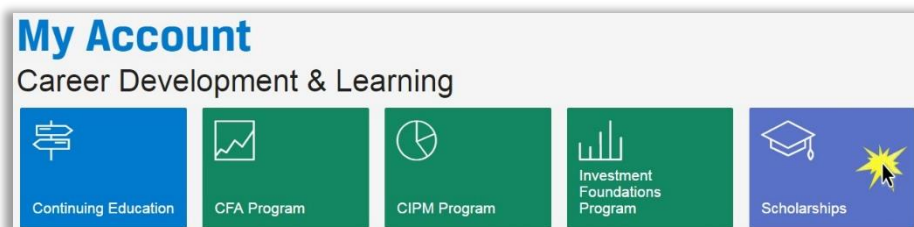
 [CFA Institute on Twitter](#)
 [CFA Institute on LinkedIn](#)
 [CFA Institute on Facebook](#)

HOW TO WITHDRAW YOUR STUDENT SCHOLARSHIP APPLICATION

Log into your CFA Institute account from any page on the cfainstitute.org website.



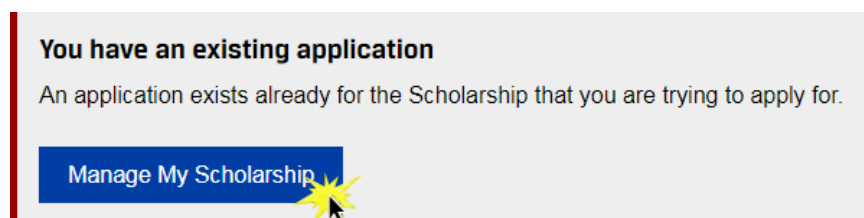
Under the 'Career Development & Learning' section click on the purple 'Scholarships' box.



On the next page you are presented with the full list of available scholarships. Click on the link circled in red below.



Click on 'Manage My Scholarships'



Click on the 'Withdraw' button to withdraw your current application

